

TUESDAY, SEPTEMBER 8, 2020

ALL TIMES ARE EASTERN DAYLIGHT TIME

1:00pm-3:00pm	PLENARY SESSION
Speaker:	WELCOME & OPENING REMARKS Jeff Higley, President, The BHN Group
Moderator: Panelists:	REGIONAL UPDATE – CHTA & HOLA CO-CHAIRS Jeff Higley, President, The BHN Group Raul F. Calvet, CEO, Calvet & Associates Frank J. Comito, CEO and Director General, Caribbean Hotel & Tourism Association Ricardo Mader, Managing Director, JLL John McCarthy, Executive Chairman & Partner, Leisure Partners
Speaker:	HOTEL PERFORMANCE OUTLOOK Patricia Boo, Area Director, Central & South America, STR
Speaker:	LATIN AMERICA ECONOMIC OUTLOOK Sofia Rodriguez-Rico, Chief Economist, Banco Sabadell
	PRESENTATION TO BE ANNOUNCED
Moderator: Panelists:	LEADERS IN TRAVEL John S. Fareed, Chairman, North America, Horwath HTL Christine Duffy, President, Carnival Cruise Lines Alejandro Reynal, CEO, Apple Leisure Group Carolina Narloch Sass de Haro, LATAM Market Analyst, Phocuswright Alison Taylor, Chief Customer Officer, American Airlines
Speaker:	WRAP-UP REMARKS Jeff Higley, President, The BHN Group
2:55pm-3:30pm	NETWORKING BREAK & SPONSOR EXHIBITS
3:00pm-3:20pm Speaker:	OPPORTUNITIES IN TURKS AND CAICOS James Bursey, Chief Executive Officer, Invest Turks and Caicos
3:30pm-4:30pm	PLENARY SESSION
Speaker:	WELCOME BACK Jonathon S. Zink, Managing Director, The BHN Group
Presenters: Recipient:	RISING STAR AWARD CARIBBEAN Andrea L. Belfanti, Executive Director, ISHC Jonathon S. Zink, Managing Director, The BHN Group Creasha-Dine Thompson, Event Planning Manager, Hyatt Ziva & Zilara Rose Hall
Moderator: Panelists:	VIEWS FROM THE BOARDROOM – ROUND ONE David Larone, Senior Managing Director, CBRE Hotels Carolyne Doyon, President and CEO, North America, Club Med Danny Hughes, Executive Vice President and President, The Americas, Hilton Bruce D. Wardinski, President & CEO, Playa Hotels & Resorts Francisco A. Zinser Cieslik, Executive Vice Chairman, Grupo Hotelero Santa Fe
Speaker:	WRAP-UP REMARKS Jonathon S. Zink, Managing Director, The BHN Group



WEDNESDAY, SEPTEMBER 9, 2020

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1:00pm-2:45pm	PLENARY SESSION
Speaker:	WELCOME BACK Jeff Higley, President, The BHN Group
Recipient: Interviewed by:	CHRIS LIFETIME ACHIEVEMENT AWARD Alex Zozaya, Chairman, Apple Leisure Group Karen Whitt, 1 st Vice President, CHTA and VP, Sales, Marketing, Branding, Hartling Group
	CHRIS & HOLA DEAL OF THE YEAR AWARDS Alex Zozay
	CHRIS DEVELOPMENT OF THE YEAR AWARD Presenter: Gary Brough, Managing Director, KPMG
	HOLA DEVELOPMENT OF THE YEAR AWARD Presenter: Rogerio Basso, Head of Tourism, IDB Invest
	CHRIS TRANSACTION OF THE YEAR AWARD Presenter: Kent Schwarz, Executive Managing Director, Colliers International
Moderator: Panelists:	TECHNOLOGY & WHAT IT MEANS FOR HOTELS Sean P. McCracken, News Editor, Hotel News Now Michael Blake, CEO, Hospitality Technology Next Generation Rob Torres, Travel Industry Director, Google Frank Wolfe, CEO, HFTP
Moderator: Panelists:	VIEWS FROM THE BOARDROOM – ROUND TWO Gilda Perez-Alvarado, CEO, Americas, JLL's Hotels & Hospitality Group Jorge Apaez, COO, IHG Jose Carlos Azcárraga, CEO, Posadas John Cohlan, CEO, Margaritaville Rob Palleschi, CEO, G6 Hospitality
Speaker:	WRAP-UP REMARKS Jeff Higley, President, The BHN Group
2:45pm-3:15pm	NETWORKING BREAK & SPONSOR EXHIBITS
3:15pm-3:55pm	BREAKOUT SESSIONS
SESSION 01 Moderator: Panelists:	A SPOTLIGHT ON SOUTH AMERICA Ricardo Mader, Managing Director, JLL Hugo Desenzani, Chief Executive Officer, Intursa Cristiano Gonçalves, Regional Vice President Development, IHG Iñaki Gonzalez Arnejo, CEO, DOT Hotels & Resorts
SESSION 02 Moderator: Panelists:	CARIBBEAN CAPITAL – EQUITY Javier Coll, Group President, Apple Leisure Group Eduardo Gruener, President and CEO, GFG Securities Jared Melnik, Principal, KSL Capital Partners Jose Javier Tejada, Managing Partner, Nexgen Capital
SESSION 03 Moderator: Panelists:	THE POWER OF AIRLIFT: FACT OR FICTION? Vincent Vanderpool-Wallace, Principal Partner, BedfordBaker Group Peter Cerdá, Regional Vice President, Americas, IATA Jan Knowles, Vice President, Marketing & Communications, Nassau Airport Development Company (NAD) Trevor Sadler, CEO, InterCaribbean Airways



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3:15pm-3:55pm	BREAKOUT SESSIONS (CONTINUED)
SESSION 04 Moderator: Panelists:	BRANDS & MANAGEMENT STRUCTURE Jonas Niermann, Director, Hospitality & Leisure Consulting, PwC Mario Carbone, Managing Director – Mexico & Central America, Hilton Salo Smaletz, Vice President Development, Latin America, IHG Jeff Stephenson, Vice President, US Franchise Development, G6 Hospitality
4:05pm-4:45pm	BREAKOUT SESSIONS
SESSION 05 Moderator: Panelists:	CASAS DE CAPITAL – DEBT Lorenzo Ruiz de Velasco-Beam, Partner, Baker & McKenzie Abogados, S.C. Jaime Otero, Head of Corporate Finance, Itaú Colombia Leon Perez, Partner, GFG Securities, LLC Santiago Porta, Principal Investment Officer, IFC-World Bank
SESSION 06 Moderator: Panelists:	TRENDY LIFESTYLE Robbie Karver, Senior Manager and Practice Leader, EY Liora Haymann, Managing Director, Miami, OBM International Richard Millard, Chairman & CEO, Trust Hospitality Emilio Perez, VP, Global Design, Marriott International
SESSION 07 Moderator: Panelists:	ASSET MANAGEMENT – BOTTOMLINE STRATEGIES Chad F. Sorenson, Chief Operating Officer, CHMWarnick Roland Mouly, Principal, Hospitality Advisors Richard E. Pastorino, CEO & Principal, REVPAR International, Inc. Rob Smith, Executive Vice President, Aimbridge Hospitality
SESSION 08 Moderator: Panelists:	RESORTS & VACATION OWNERSHIP Robert MacLellan, Principal, MacLellan & Associates Marcos Agostini, Executive Vice President, Interval International Javier Diez Torrijos, Corporate Technical Director, Sunwing Rodrigo Tsutsumi, Managing Director, Tsutsumi Hospitality Solutions

THURSDAY, SEPTEMBER 10, 2020

ALL TIMES ARE EASTERN DAYLIGHT TIME

1:00pm-3:00pm	PLENARY SESSION	
Speaker:	WELCOME BACK Jonathon S. Zink, Managing Director, The BHN Group	
Moderator: Panelists:	VIEWS FROM THE HEADS OF GOVERNMENT Frank J. Comito, CEO and Director General, Caribbean Hotel & Tourism Association The Honourable Albert Bryan Jr., Governor, U.S. Virgin Islands The Honourable Sharlene Cartwright-Robinson, Premier, Turks and Caicos Islands	
Recipient: Interviewed by:	HOLA LIFETIME ACHIEVEMENT AWARD Paul J. Sistare, Founder & Board Member, Atlantica Hotels Roland Mouly, Principal, Hospitality Advisors	
2:15pm-2:45pm	NETWORKING BREAK & SPONSOR EXHIBITS	
2:45pm-3:25pm	BREAKOUT SESSIONS	Paul J. Sistare
SESSION 09 Moderator: Panelists:	THE ALL-INLCUSIVE WAY – MAKING IT SHINE Marie L. Dexter, Principal, Resort Development Consultants Camilo Bolanos, Vice President Development, Hyatt Hotels Corporation Alex Fiz, Area VP Caribbean & All-Inclusive Managing Director, Marriott International John J. Issa, Chairman, SuperClubs Nicolas Valle, Director, Development & Feasibility, Playa Hotels & Resorts	

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THURSDAY, SEPTEMBER 10, 2020

bean Hotel & Resort Investment Summit **Hotel Opportunities**

Latin America

ALL TIMES ARE EASTERN DAYLIGHT TIME

2:45pm-3:25pm	BREAKOUT SESSIONS (CONTINUED)
SESSION 10 Moderator: Panelists:	EVOLVING DEVELOPMENT STRATEGIES Ahmer Naushad, Principal, MacLellan & Associates Rich Cortese, SVP, Caribbean, Aimbridge Hospitality Frances Gonzalez, VP, Latin America Operations, Radisson Hotel Group Marta Molina Seal, Managing Partner, CPG Hospitality & Alojica Fernando Mulet, EVP and Chief Development Officer, Playa Hotels & Resorts
SESSION 11 Moderator: Panelists:	A SPOTLIGHT ON MEXICO John A.E. McCarthy, Executive Chairman & Partner, Leisure Partners Mauricio Elizondo, Development Director Resorts, Posadas Manuel Muñoz Garces, Hotel & Tourism Director, Sabadell Bank Gerardo Valdes, Director, Franchise Sales & Development, Latin America, Radisson Hotel Group
SESSION 12 Moderator: Panelists:	CASAS DE CAPITAL – EQUITY Marida Alfaro, CEO, Concepto y Desarrollo Daniel Campos, CEO and Partner, Caribe Hospitality Oriol Gimenez, Managing Partner, CPG Hospitality & Alojica Fernando Rocha, Chief Development Officer, Fibra Inn
3:35pm-4:15pm	BREAKOUT SESSIONS
SESSION 13 Moderator: Panelists:	A SPOTLIGHT ON CENTRAL AMERICA Raul F. Calvet, CEO, Calvet & Associates Adam Greenfader, Managing Partner, AG&T Fernando Poma Kriete, Vice President and Managing Director, Real Hotels & Resorts Gustavo M. Ripol, Partner, InterAmerican Development
SESSION 14 Moderator: Panelists:	CARIBBEAN CAPITAL – DEBT Andrew Dickey, Executive Vice President, JLL Rogerio Basso, Head of Tourism, IDB Invest Isabel de Caires, Director, Investment Banking, CIBC FirstCaribbean Ilan Marcoschamer, SVP Hospitality, Sabadell Bank Santiago Porta, Principal Investment Officer, IFC-World Bank
SESSION 15 Moderator: Panelists:	OWNERSHIP & THE 3 Rs (RENOVATE, REPOSITION, REBRAND) Rosie Nicholls, Director, BCQS International Jim Crouse, Chief Revenue Officer, Capstone Turbine Corporation Xavier A. Destribats, COO, The Americas, Kempinski S.A. Pablo Maturana, Managing Director Development, Caribbean & South America, Hilton Walter D. Regidor, VP Development – Conversions, Marriott International
SESSION 16 Moderator: Panelists:	ACQUISITIONS & VALUE DRIVERS Carolina Lacerda, Senior Vice President, JLL Letvia M. Arza-Goderich, Partner, Preston Arza LLP Maurice Chartier, Managing Partner, Grupo Consutur Fernando Delgado, Managing Partner, Vertex Real Estate

4:15pm PLENARY SESSION TO BE ANNOUNCED

PRODUCED BY:

Investment Summit

Northstar Travel Group is the leading B-to-B information and marketing solutions company serving all segments of the travel industry including leisure/retail, corporate/business travel, corporate and sports meetings, incentives, hospitality, and travel technology. Northstar is the owner of leading brands serving these travel segments. The company produces more than 100 face-to-face events in 13 countries in retail travel, hospitality, corporate travel, travel technology, sports travel, and the meetings & incentive industry. In addition, Northstar owns Phocuswright, the leading producer of hotel investment conferences. Northstar is also the majority shareholder in Inntopia, the leading SaaS e-commerce software business serving the mountain destination, golf, activities, and hospitality markets. Based in Secaucus, NJ, the company has 14 offices in the U.S., UK, Singapore, and China. Northstar Travel Group is owned by funds managed by EagleTree Capital.

Hotel Opportunities

Latin America

IN ASSOCIATION WITH:



The BHN Group is the worldwide leader in developing and organizing conferences for the hotel and tourism investment community. With over three decades of experience, more than 160 events completed to-date, and in excess of 110,000 international delegates, these conferences have become "must attend" events for industry leaders who come together to network, conduct business, and to learn about the latest trends. The current slate of events include: the Americas Lodging

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September 8-10, 2020

Investment Summit (ALIS) in Los Angeles; ALIS Law in Los Angeles; ALIS Summer Update; Alternative Ownership Conference Asia Pacific (AOCAP) in Singapore; Caribbean Hotel & Resort Investment Summit (CHRIS) in Miami; Hotel Investment Conference Asia Pacific (HICAP) in Hong Kong; HICAP UPDATE in Singapore; Hotel Opportunities Latin America (HOLA) conference in Miami; and HICAP Australia New Zealand (HICAP ANZ) in Sydney. The BHN Group's website at <u>www.Burba.com</u> is the gateway for information about the annual conferences it produces, as well as a direct link to important players in the hospitality investment world.

CHRIS PROGRAM PLANNING COMMITTEE

Paul Adan, Marriott International Letvia M. Arza-Goderich, Preston Arza LLP Gene Budler, dck worldwide Mario Carbone, Hilton Frank J. Comito, CHTA Chris Cylke, ISHC Isabel de Caires, CIBC FirstCaribbean Marie L. Dexter, Resort Development Consultants John S. Fareed, Horwath HTL Fernando Fernandez, Apple Leisure Group Michelle Finn, Boutique Design Group Fernando Garcia-Chacón, CBRE Hotels Francisco Gonzalez, Posadas Adam Greenfader, Puerto Rico Builders Association Andy Ingraham, NABHOOD Robert MacLellan, MacLellan & Associates Ilan Marcoschamer, Sabadell Bank Annette Mark, CAIPA Roland Mouly, Hospitality Advisors Maciej Polek, JLL Marcos Sandler, GFG Securities Kent Schwarz, Colliers International Chad Sorensen, HAMA Matthias Winkler, FSC Architects

CHRIS DEVELOPMENT OF THE YEAR AWARD COMMITTEE

Chair: Gary Brough, KPMG Liam J. Day, BCQS International John S. Fareed, Horwath HTL JP Ford, Lodging Econo*metrics* Robert MacLellan, MacLellan & Associates Matthias Winkler, FSC Architects

CHRIS TRANSACTION OF THE YEAR AWARD COMMITTEE

Chair: Kent Schwarz, Colliers International Jose Gior Ariza, INVESTA Capital Partners

Andrew Dickey, JLL Paul Weimer, CBRE Hotels

RISING STAR AWARD CARIBBEAN JUDGING PANEL

Jorge Apaez, IHG Kenneth M. Blatt, CPG Real Estate Ian Carter, Hilton Frank J. Comito, CHTA Carolyne Doyon, Club Med John J. Issa, SuperClubs David Kong, Best Western Hotels & Resorts Sasa Milojevic, Karisma Hotels & Resorts Alejandro Moreno, Wyndham Alejandro Reynal, Apple Leisure Group Tim Sheldon, Marriott International Karolin Troubetzkoy, Anse Chastenet & Jade Mountain Resorts Bruce D. Wardinski, Playa Hotels & Resorts

HOLA PROGRAM PLANNING COMMITTEE

Paul Adan, Marriott International Letvia M. Arza-Goderich, Preston Arza LLP Mario Carbone, Hilton Chris Cylke, ISHC John S. Fareed, Horwath HTL Michelle Finn, Boutique Design Group Fernando Garcia-Chacón, CBRE Hotels Francisco Gonzalez, Posadas Andy Ingraham, NABHOOD

Investment Summit

Carolina Lacerda, JLL Ilan Marcoschamer, Sabadell Bank Fabian Monsalve, Baker McKenzie Federico Moreno, Apple Leisure Group Roland Mouly, Hospitality Advisors Gustavo Ripol, InterAmerican Development Marcos Sandler, GFG Securities Chad Sorensen, HAMA Matthias Winkler, FSC Architects

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HOLA DEVELOPMENT OF THE YEAR AWARD COMMITTEE Chair: Rogerio Basso, IDB Invest

Ricardo Mader, JLL

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Patricia Boo, STR James Slattery, BCQS International