

TOURIST ARRIVALS REPORT

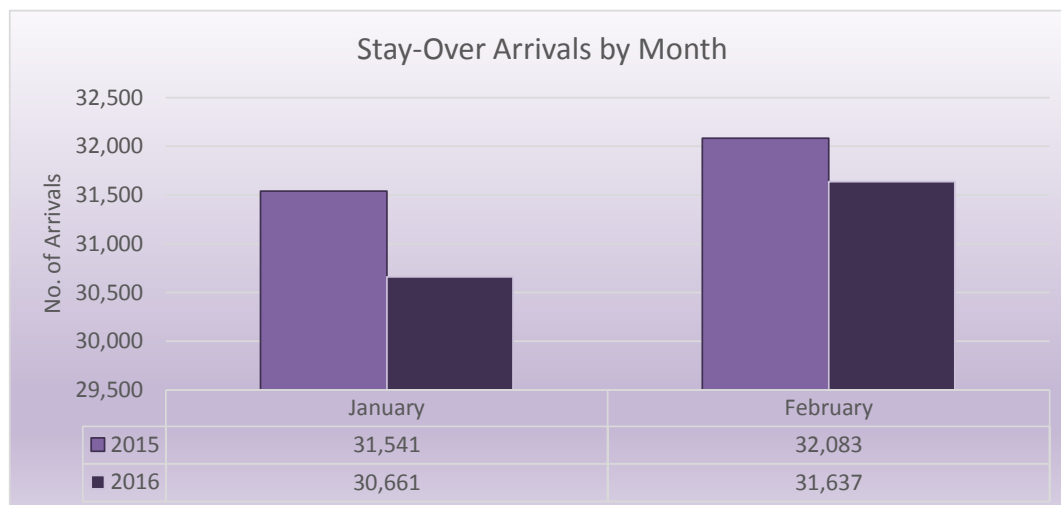
Stay Over Arrivals by Market (February 2016)



**Source: Saint Lucia Tourist Board
Research & Planning Department**

STAYOVER TOURIST ARRIVALS BY MONTH

MONTH	2015	2016	ACT. CHG.	% CHANGE
January	31,541	30,661	(880)	-2.8%
February	32,083	31,637	(446)	-1.4%
TOTAL	63,624	62,298	(1,326)	-2.1%



STAYOVER TOURIST ARRIVALS BY MARKET, FEBRUARY 2015/2016

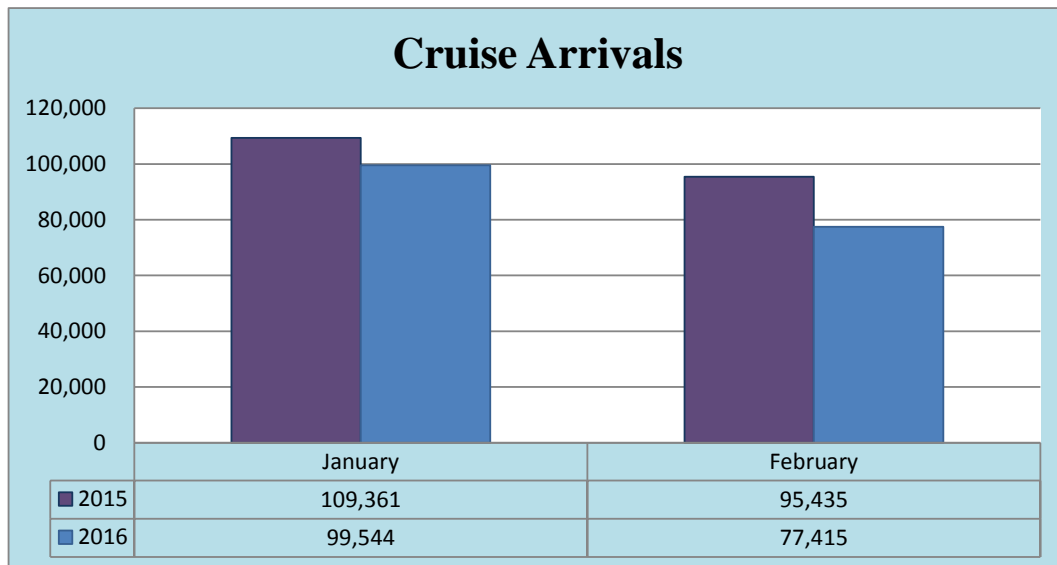
Markets	2015	2016	ACT.CHG.	% CHANGE
USA	12,809	13,454	645	5.0%
UK	6,583	5,969	(614)	-9.3%
Caribbean	3,479	4,154	675	19.4%
Canada	6,688	5,881	(807)	-12.1%
Rest of Europe	885	970	85	9.6%
Germany	352	272	(80)	-22.7%
France	865	512	-353	-40.8%
Rest of World	422	425	3	0.7%
Total	32,083	31,637	-446	-1.4%

Notes:

1. Rest of Europe includes among others, Holland, Italy, Austria, Belgium, Denmark, Greece, Ireland, Luxembourg, Norway, Portugal, Spain, Sweden, Switzerland
2. Primary data is obtained from the international ED Cards
3. Figures are inclusive of arrivals by Ferry

CRUISE SHIP ARRIVALS

MONTHS	2015	2016	ACT. CHG.	% CHANGE
January	109,361	99,544	(9,817)	-9.0%
February	95,435	77,415	(18,020)	-18.9%
TOTAL	204,796	176,959	(27,837)	-13.6%



CRUISE SHIP CALLS

MONTHS	2015	2016	ACT.CHG.	%CHANGE
January	74	70	-4	-5.4%
February	60	59	-1	-1.7%
TOTAL	134	129	(5)	-3.7%

Source: SLASPA

SUMMARY REPORT OF VISITOR ARRIVALS (YTD FEBRUARY)

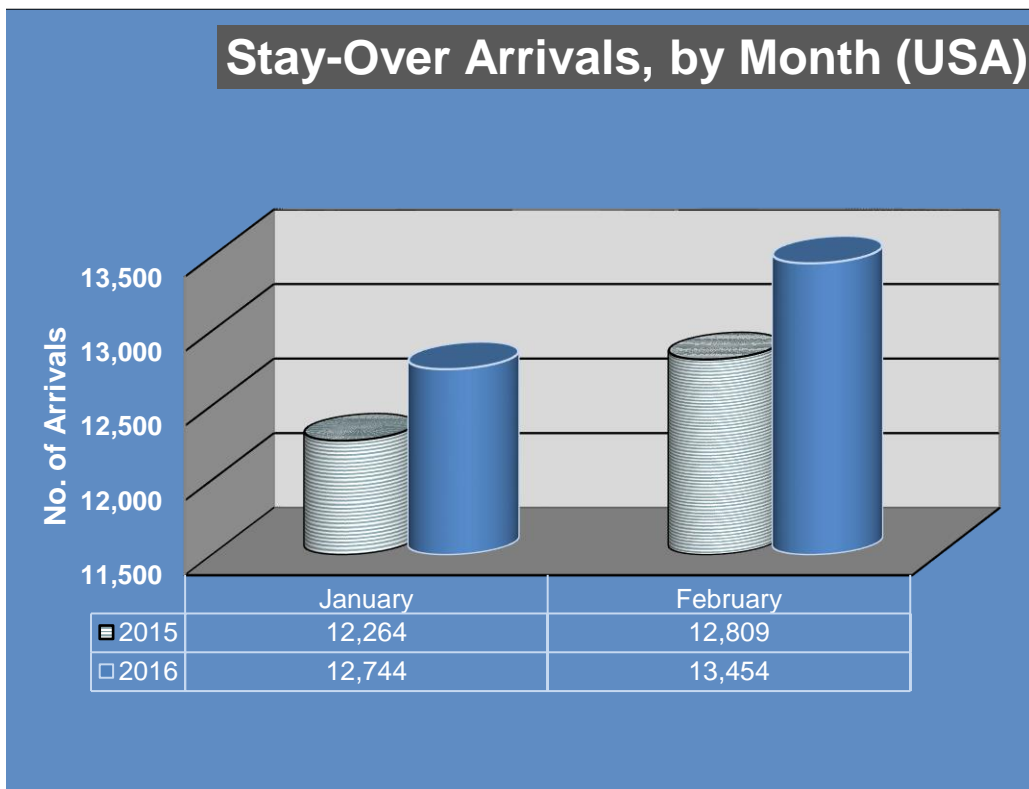
Type of Visitor	2015	2016	Difference	% Increase
Stay-Over	63,624	62,298	(1,326)	-2.1%
Cruise	204,796	176,959	(27,837)	-13.6%
Total	268,420	239,257	-29,163	-10.9%

STAY-OVER TOURIST ARRIVALS BY MARKET, YTD FEBRUARY 2015/2016

Markets	2015	2016	ACT.CHG.	% CHANGE
USA	25,073	26,198	1,125	4.5%
UK	12,649	12,356	(293)	-2.3%
Caribbean	6,171	7,233	1,062	17.2%
Canada	14,026	11,839	(2,187)	-15.6%
Rest of Europe	2,152	2,128	(24)	-1.1%
Germany	863	510	(353)	-40.9%
France	1,697	1,055	(642)	-37.8%
Rest of World	993	979	(14)	-1.4%
Total	63,624	62,298	(1,326)	-2.1%

Stay-Over Arrivals By Month (USA)

Months	2015	2016	ACT. CHG.	% Change
January	12,264	12,744	480	3.9%
February	12,809	13,454	645	5.0%
Total	25,073	26,198	1,125	4.5%



USA Tourist Arrivals by State YTD (February) 2015/2016

States by Regions	2015			2016			% Change 2015/2016
	Jan	Feb	YTD	Jan	Feb	YTD	
North East	5,361	5,678	11,039	5,100	6,011	11,111	0.7%
Connecticut	387	369	756	290	337	627	-17.1%
Maine	105	102	207	80	102	182	-12.1%
Massachusetts	941	905	1,846	792	989	1,781	-3.5%
New Hampshire	149	97	246	175	262	437	77.6%
New Jersey	785	681	1,466	834	650	1,484	1.2%
New York	2,207	2,706	4,913	2,103	2,863	4,966	1.1%
Pennsylvania	695	680	1,375	690	625	1,315	-4.4%
Rhode Island	54	41	95	74	69	143	50.5%
Vermont	38	97	135	62	114	176	30.4%
Mid West	2,419	2,602	5,021	2,872	3,033	5,905	17.6%
Dakota, North	42	49	91	31	42	73	-19.8%
Dakota, South	26	40	66	45	34	79	19.7%
Illinois	414	388	802	523	561	1,084	35.2%
Indiana	201	177	378	162	167	329	-13.0%
Iowa	137	132	269	162	156	318	18.2%
Kansas	78	95	173	128	75	203	17.3%
Michigan	345	502	847	351	452	803	-5.2%
Minnesota	309	347	656	337	300	637	-2.9%
Missouri	139	130	269	187	150	337	25.3%
Nebraska	54	60	114	125	121	246	115.8%
Ohio	317	300	617	355	341	696	12.8%
Wisconsin	357	382	739	466	634	1,100	48.8%
South East	2,711	2,764	5,475	2,842	2,724	5,566	1.7%
Alabama	49	88	137	84	109	193	40.9%
Arkansas	33	29	62	53	31	84	35.5%
Delaware	46	34	80	52	44	96	20.0%
District of Columbia	86	116	202	67	56	123	-39.1%
Florida	549	625	1,174	616	588	1,204	2.6%
Georgia	345	321	666	349	338	687	3.2%
Kentucky	88	104	192	84	120	204	6.3%
Louisiana	111	109	220	115	105	220	0.0%
Maryland	352	279	631	349	251	600	-4.9%
Mississippi	57	31	88	46	53	99	12.5%
North Carolina	316	326	642	294	375	669	4.2%
South Carolina	141	151	292	156	116	272	-6.8%
Tennessee	149	127	276	163	126	289	4.7%
Virginia	344	384	728	353	361	714	-1.9%
West Virginia	45	40	85	61	51	112	31.8%
South West	653	595	1,248	682	593	1,275	2.2%
Arizona	90	68	158	141	102	243	53.8%
New Mexico	23	12	35	29	9	38	8.6%
Oklahoma	36	44	80	41	54	95	18.8%
Texas	504	471	975	471	428	899	-7.8%
West	1,025	933	1,958	1,002	883	1,885	-3.7%
Alaska	1	1	2	-	2	2	0.0%
California	463	413	876	400	400	800	-8.7%
Colorado	210	176	386	205	133	338	-12.4%
Hawaii	7	4	11	2	3	5	-54.5%
Idaho	35	17	52	34	28	62	19.2%
Montana	53	38	91	45	34	79	-13.2%
Nevada	43	64	107	37	41	78	-27.1%
Oregon	61	56	117	66	56	122	4.3%
Utah	49	51	100	116	48	164	64.0%
Washington	88	85	173	87	118	205	18.5%
Wyoming	15	28	43	10	20	30	-30.2%
Not Stated	95	237	12,962	246	210	456	-96.5%

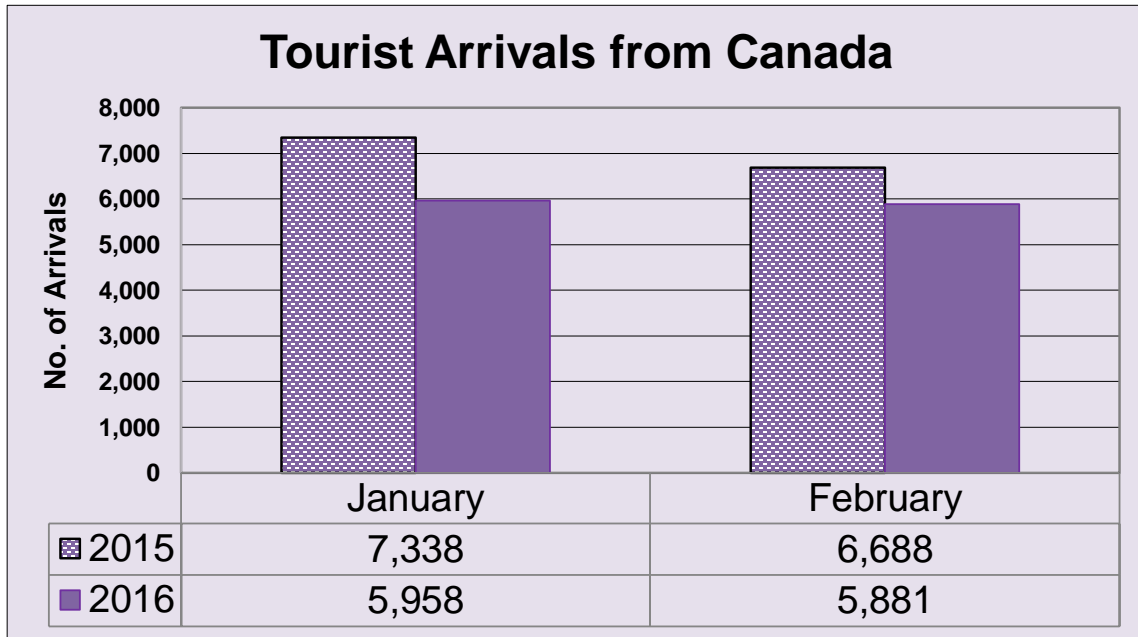
USA Tourist Arrivals by Region (February 2015/2016)

Month	2015						Total
	North East	Mid West	South East	South West	West	Not Stated	
January	5,361	2,419	2,711	653	1,025	95	12,264
February	5,678	2,602	2,764	595	933	237	12,809
Total	11,039	5,021	5,475	1,248	1,958	332	25,073

Month	2016							% Change 2014/15
	North East	Mid West	South East	South West	West	Not Stated	Total	
January	5,100	2,872	2,842	682	1,002	246	12,744	3.9%
February	6,011	3,033	2,724	593	883	210	13,454	5.0%
Total	11,111	5,905	5,566	1,275	1,885	456	26,198	
% Difference	0.7%	17.6%	1.7%	2.2%	-3.7%	37.3%	4.5%	

Stay-Over Arrivals By Month (Canada)

Months	2015	2016	ACT. CHG.	% Change
January	7,338	5,958	(1,380)	-18.8%
February	6,688	5,881	(807)	-12.1%
Total	14,026	11,839	(2,187)	-15.6%

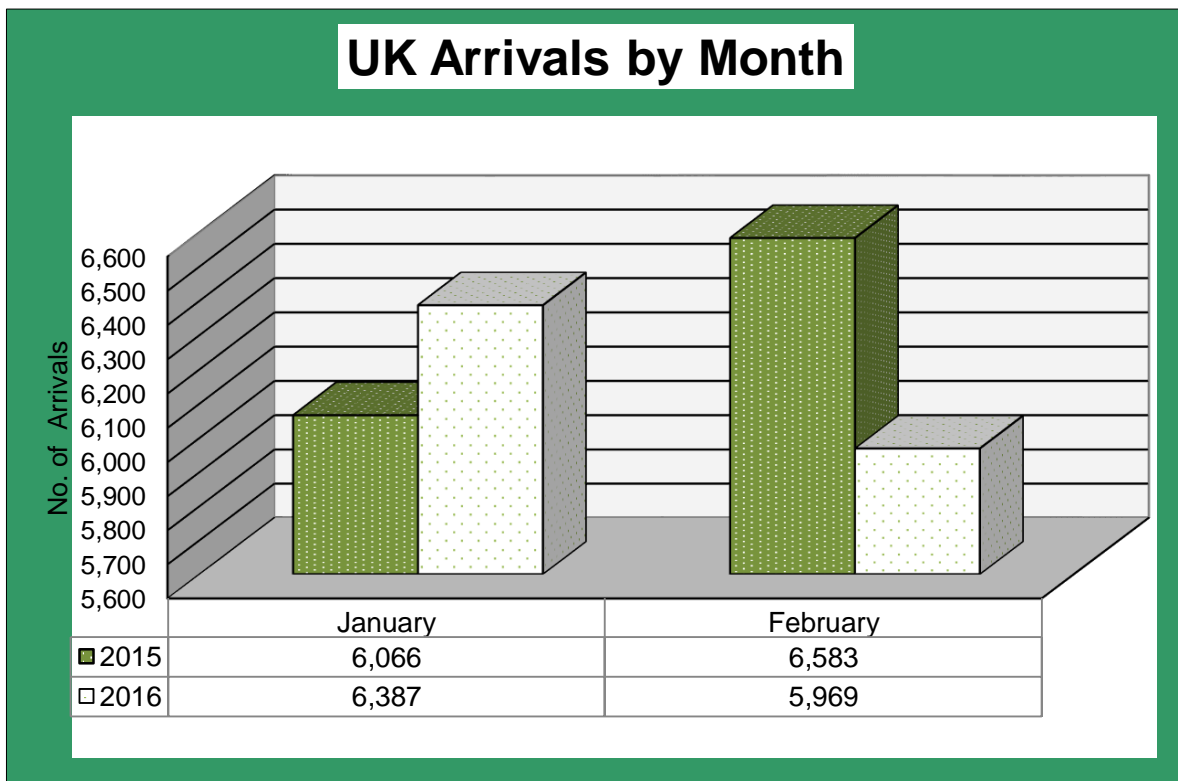


Canada Tourist Arrivals by Province February 2015/2016

Province	2015			2016			% Change 2015/2016
	Jan	Feb	YTD	Jan	Feb	YTD	
Alberta	492	537	1,029	419	326	745	-27.6%
British Columbia	183	192	375	172	191	363	-3.2%
Manitoba	213	193	406	144	128	272	-33.0%
New Brunswick	77	91	168	64	39	103	-38.7%
New Foundland & Labra	56	84	140	91	55	146	4.3%
Northwest Territories	8	5	13	20	18	38	192.3%
Nova Scotia	70	96	166	86	84	170	2.4%
Nunavut	6	4	10	8	55	63	530.0%
Ontario	4517	3,937	8,454	3,471	3,537	7,008	-17.1%
Prince Edward Island	21	11	32	23	10	33	3.1%
Quebec	1540	1,338	2,878	1,270	1,304	2,574	-10.6%
Saskatchewan	126	171	297	130	102	232	-21.9%
Not Stated	29	29	58	60	32	92	58.6%
Total	7,338	6,688	14,026	5,958	5,881	11,839	-15.6%

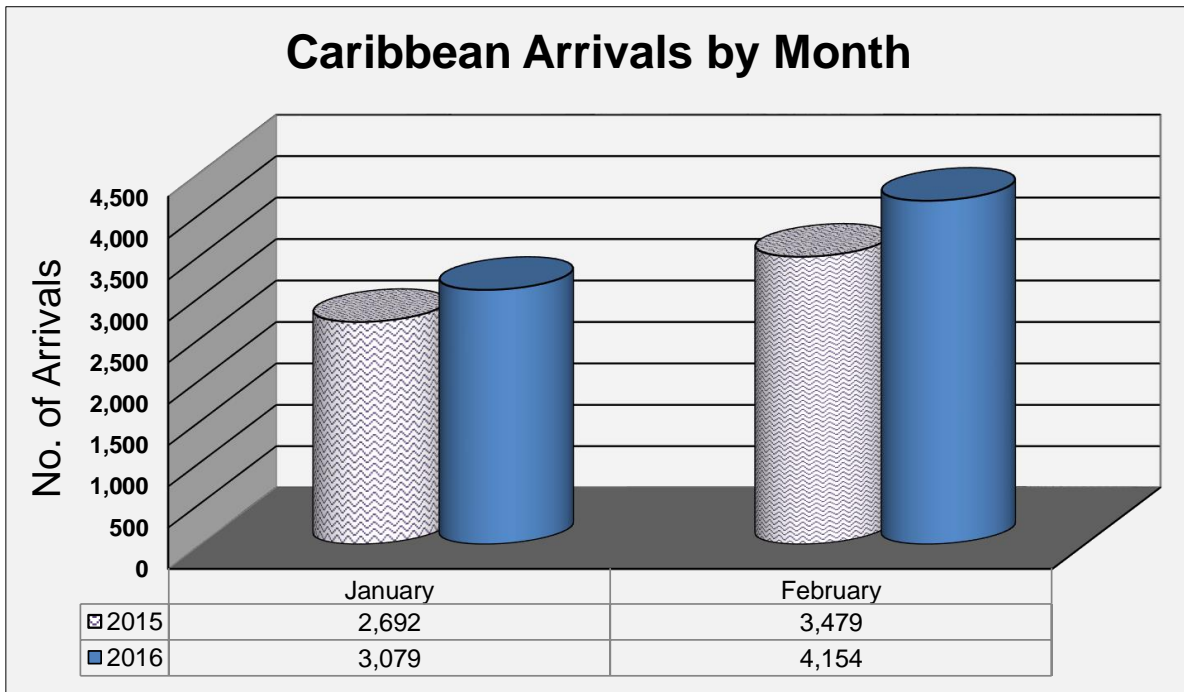
Stay-Over Arrivals By Month (UK)

Months	2015	2016	ACT. CHG.	% Change
January	6,066	6,387	321	5.3%
February	6,583	5,969	(614)	-9.3%
Total	12,649	12,356	(293)	-2.3%



Stay-Over Arrivals By Month (Caribbean)

Months	2015	2016	ACT. CHG.	% Change
January	2,692	3,079	387	14.4%
February	3,479	4,154	675	19.4%
Total	6,171	7,233	1,062	17.2%



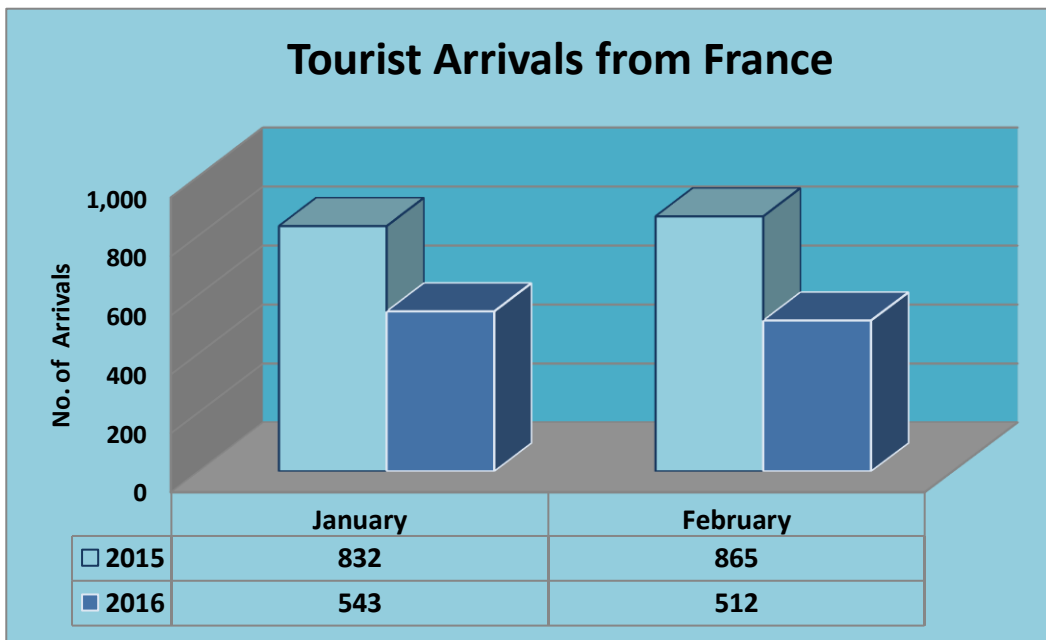
CARIBBEAN COUNTRIES 2015/2016

COUNTRIES	2015			2016			% Change 2015/2016
	Jan	Feb	YTD	Jan	Feb	YTD	
CARICOM *	1,857	2,192	4,049	1,685	2,251	3,936	-2.8%
OECS	565	580	1,145	561	616	1,177	2.8%
Antigua & Barbuda	119	127	246	130	139	269	9.3%
Dominica	133	124	257	165	176	341	32.7%
Grenada	107	112	219	93	116	209	-4.6%
Montserrat	5	2	7	4	9	13	85.7%
St Kitts & Nevis	36	40	76	50	31	81	6.6%
Anguilla	6	3	9	11	8	19	111.1%
British Virgin Islands	17	27	44	9	8	17	-61.4%
St Vincent & Grenadines	142	145	287	99	129	228	-20.6%
OTHER CARICOM	1,292	1,612	2,904	1,124	1,635	2,759	-5.0%
Barbados	426	403	829	389	461	850	2.5%
Belize	18	11	29	13	7	20	-31.0%
Guyana	102	71	173	93	112	205	18.5%
Jamaica	146	157	303	101	127	228	-24.8%
Trinidad & Tobago	571	935	1,506	500	886	1,386	-8.0%
Bahamas	18	14	32	14	16	30	-6.3%
Bermuda	8	7	15	10	14	24	60.0%
Turks & Caicos Island	3	14	17	4	12	16	-5.9%
FRENCH WEST INDIES	712	1,204	1,916	1,304	1,791	3,095	61.5%
Martinique	627	1109	1,736	1221	1672	2,893	66.6%
Guadeloupe	66	84	150	70	102	172	14.7%
Saint Martin	19	11	30	13	17	30	0.0%
DUTCH WEST INDIES	13	5	18	5	7	12	-33.3%
Aruba	5	0	5	2	-	2	-60.0%
Bonaire	1	1	2	0	-	0	-100.0%
Curacao	7	4	11	3	7	10	-9.1%
OTHER CARIBBEAN	110	78	188	85	105	190	1.1%
Cuba	36	19	55	12	33	45	-18.2%
Dominican Republic	12	9	21	20	14	34	61.9%
Haiti	7	13	20	3	6	9	-55.0%
Puerto Rico	12	7	19	7	11	7	-63.2%
Suriname	5	-	5	5	10	15	200.0%
US Virgin Islands	30	28	58	31	26	57	-1.7%
Other/Not Stated	8	2	10	7	5	12	20.0%
TOTAL	2,692	3,479	6,171	3,079	4,154	7,233	17.2%

* Caricom countries consist of "OECS & "Other Caricom"

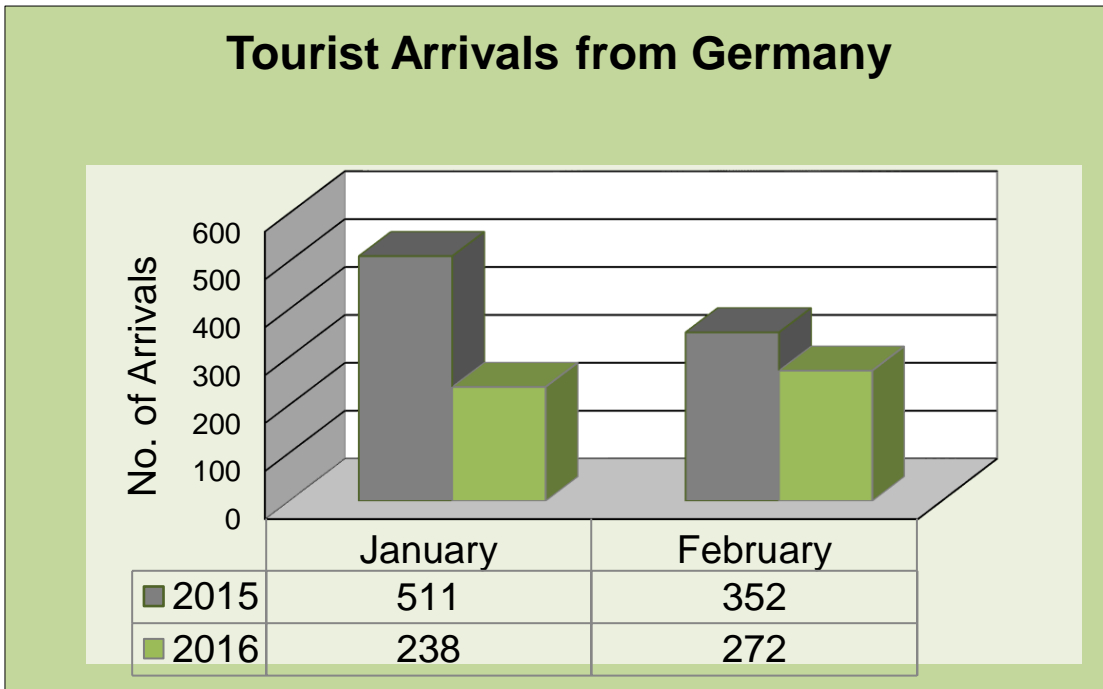
Stay-Over Arrivals By Month (France)

Months	2015	2016	ACT. CHG.	% Change
January	832	543	(289)	-34.7%
February	865	512	(353)	-40.8%
Total	1,697	1,055	(642)	-37.8%



Stay-Over Arrivals By Month (Germany)

Months	2015	2016	ACT. CHG.	% Change
January	511	238	(273)	-53.4%
February	352	272	(80)	-22.7%
Total	863	510	(353)	-40.9%

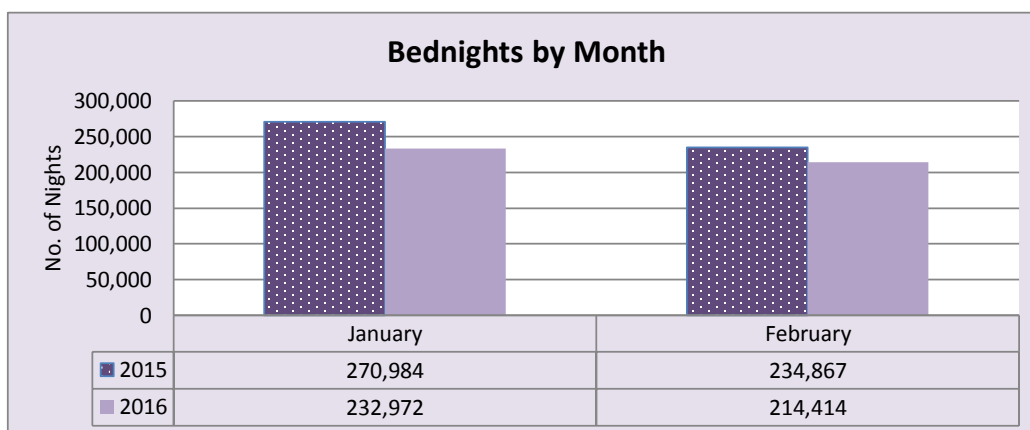


Length of Stay						
February 2016						
Country	1 - 3 Days	4 - 7 Days	8 - 14 Days	15+ Days	Total	Avg. Length of stay
Total	2,974	18,414	8,731	1,518	31,647	8.3
United States	650	9,613	2,891	300	13,454	7.39
Canada	112	3,804	1,725	240	5,881	8.69
Europe	568	2,742	3,672	741	7,723	10.31
Major Europe	139	334	247	120	840	10.36
France	105	225	142	40	512	8.08
Germany	26	85	88	73	272	11.79
Italy	8	24	17	7	56	8.5
United Kingdom	265	2,088	3,135	481	5,969	10.48
Rest of Europe	65	162	186	84	497	10.63
Austria	9	17	25	17	68	11.9
Belgium	1	17	11	4	33	9.21
Denmark	2	4	10	6	22	11.27
Ireland	5	23	27	7	62	10.4
Norway	8	12	11	9	40	9.15
Spain	6	20	17	3	46	7.8
Sweden	18	39	55	22	134	9.92
Switzerland	16	30	30	16	92	10.95
Other Europe	99	158	104	56	417	7.83
Caribbean	1,558	2,049	375	172	4,154	5.72
C'wealth Caribbean	707	1,270	200	79	2,256	6.05
OECS/CARICOM	192	298	81	29	600	6.7
Antigua and Barbuda	54	69	14	2	139	4.88
Dominica	50	99	16	11	176	6.94
Grenada	29	56	22	9	116	7.64
Montserrat	5	4	0	0	9	3.89
St. Kitts and Nevis	7	16	8	0	31	6.35
St. Vincent & Gren.	47	54	21	7	129	7.78
Other Caricom	509	942	109	49	1,609	5.78
Barbados	234	185	25	17	461	4.85
Belize	1	5	1	0	7	5.86
Guyana	17	59	23	13	112	11.51
Jamaica	48	56	17	6	127	6.51
Trinidad and Tobago	205	630	39	12	886	5.38
Bahamas	4	7	4	1	16	8.94
Other C'wealth Carib.	6	30	10	1	47	6.98
Anguilla	1	4	3	0	8	7
Bermuda	2	8	3	1	14	8.14
British Virgin Is.	1	4	3	0	8	7.25
Cayman Islands	0	5	0	0	5	6
Turks and Caicos Island	2	9	1	0	12	5.83
French West Indies	818	733	154	86	1,791	5.15
St. Martin	1	10	4	2	17	8.82
Martinique	784	666	143	79	1,672	5.07
Guadeloupe	33	57	7	5	102	5.9
Dutch West Indies	4	2	1	0	7	4.71
Curacao	4	2	1	0	7	4.71
Bonaire	0	0	0	0	0	0
Aruba	0	0	0	0	0	0
Other Caribbean	29	44	20	7	100	8.42
Cuba	13	4	12	4	33	13.67
Dominican Republic	6	8	0	0	14	3.57
Haiti	1	5	0	0	6	5.5
Puerto Rico	7	4	0	0	11	3
US Virgin Islands	1	15	7	3	26	8.58
Suriname	1	8	1	0	10	5.2
South America	37	67	17	14	135	7.78
Brazil	1	15	0	0	16	5.31
Venezuela	6	8	4	6	24	9.92
Other South America	10	27	5	5	47	8.38
Central America	20	17	8	3	48	6.65
Other	29	95	38	43	205	19.35

Source: SLTB

Bed-Nights by Month *

Month	2015	2016	ACT. CHG.	% Change
January	270,984	232,972	(38,012)	-14.0%
February	234,867	214,414	(20,453)	-8.7%
Total	505,851	447,386	(58,465)	-11.6%



Bed-Nights by Market, February 2016

Markets	2015	2016	ACT.CHG.	% CHANGE
USA	86,055	87,786	1,732	2.0%
UK	62,256	54,747	(7,509)	-12.1%
Caribbean	12,405	11,309	(1,096)	-8.8%
Canada	56,034	46,615	(9,419)	-16.8%
Rest of Europe	6,023	5,778	(245)	-4.1%
Germany	3,456	2,292	(1,164)	-33.7%
France	5,776	2,772	(3,004)	-52.0%
Rest of World	2,863	3,115	252	8.8%
Total	234,867	214,414	-20,454	-8.7%

* Bednights figures are total arrivals, less persons staying in private accommodation, times Avg. Length of Stay