



The following are the preliminary August 2017 hotel performance figures for Aruba derived from the reports submitted to AHATA.

The numbers are the aggregate figures for 14 properties including all the major hotels (except for the Hilton Aruba).

August 2017			2017/2016	
	2017	2016	% change	
Rooms	4,622	4,571	1.1%	
ARN	143,282	141,715	1.1%	
ORN	121,804	120,981	0.7%	
% occupancy	85.0%	85.4%	-0.4%	points
ADR	\$199.97	\$190.05	5.2%	
Rev Par	\$169.99	\$162.24	4.8%	

Based on data from 14 properties.

In summary: -

- Average room occupancy was down by 0.4 percentage points from 85.4% in August 2016 to 85.0% in August 2017.
- The overall number of available room nights increased by 1.1%. This was largely due to the addition of 53 rooms to the Tropicana Aruba Resort & Casino which became operational during late December 2016.
- The total number of occupied room nights increased by 0.7%.
- The overall ADR grew by 5.2% from \$190.05 in August 2016 to \$199.97 in August 2017.
- With the lower average occupancies but higher ADRs RevPar increased by 4.8% from \$162.24 in August 2016 to \$169.99 in August 2017.

Of the 14 hotels:-

- Eight (8) hotels saw higher occupancies this August compared to August 2016, with six (6) seeing a lower average room occupancy.
- Twelve (12) hotels saw a higher average daily rate compared to August 2016 with one (1) seeing an identical rate and one (1) seeing a lower ADR.
- Eleven (11) hotels saw a higher RevPar in August 2017 than in August 2016 with three (3) seeing a lower RevPar.

Year-to-Date.

August 2017 YTD			2017/2016	
	2017	2016	% change	
Rooms	4,622	4,571	1.1%	
ARN	1,124,507	1,112,775	1.1%	
ORN	951,932	892,154	6.7%	
% occupancy	84.7%	80.2%	4.5%	points
ADR	\$244.96	\$236.16	3.7%	
Rev Par	\$207.36	\$189.34	9.5%	

Based on data from 14 properties.



For the first eight months of 2017 average room occupancy was up by 4.5 percentage points from 80.2% in 2016 to 84.7% in 2017. The number of available room nights increased by 1.1%. The number of occupied room nights increased by 6.7% compared to the first eight months of 2016. ADR grew by 3.7% and RevPar grew by 9.5%.

Comparing 2017 with 2015.

	August			% change	Pts
	2015	2016	2017	2015/2017	
% occupancy	78.7%	85.4%	85.0%	6.3%	
ADR	\$198.76	\$190.05	\$199.97	0.6%	
RevPar	\$156.51	\$162.24	\$169.99	8.6%	

Based on data from 14 properties.

	August YTD			% change	Pts
	2015	2016	2017	2015/2017	
% occupancy	79.5%	80.2%	84.7%	5.2%	
ADR	\$243.40	\$236.16	\$244.96	0.6%	
RevPar	\$193.57	\$189.34	\$207.36	7.1%	

Based on data from 14 properties.