



The following are the preliminary January 2018 hotel performance figures for Aruba derived from the reports submitted to AHATA.

The numbers are the aggregate figures for a sample of 14 properties including all the major hotels apart from the Hilton Aruba Caribbean Resort & Casino.

<b>January 2018</b>	2018	2017	2018/2017	
			% change	
Rooms	4,589	4,589	0.0%	
ARN	142,538	142,242	0.2%	
ORN	127,436	120,896	5.4%	
% occupancy	89.4%	85.0%	4.4%	points
ADR	\$331.94	\$301.69	10.0%	
Rev Par	\$296.77	\$256.42	15.7%	

***Based on data from 14 properties.***

In summary: -

- Average room occupancy was up by 4.4 percentage points from 85.0% in January 2017 to 89.4% in January 2018.
- The overall number of available room nights increased by 0.2%.
- The total number of occupied room nights increased by 5.4%.
- The overall ADR was up by 10.0% from \$301.69 in January 2017 to \$331.94 in January 2018.
- With the higher average occupancies and higher ADR revpar grew by 15.7% from \$256.42 in January 2017 to \$296.77 in January 2018.

Of the 14 hotels:-

- Ten (10) hotels saw a higher occupancy this January compared to January 2017, with four (4) seeing a lower average room occupancy.
- Twelve (12) hotels saw a higher average daily rate compared to January 2017 with two (2) seeing a lower ADR.
- Thirteen (13) hotels saw a higher Rev Par in January 2018 than in January 2017 with one (1) showing an identical RevPar compared to the same month last year.

Thanks again to everyone who contributed data.